Overview
DC Capital Partners, LLC (“DC Capital”) is a private investment firm headquartered in the nation’s capital. The firm makes control equity investments in middle market companies providing differentiated and innovative services and solutions in the Government Services and Engineering and Construction Services markets. DC Capital’s investment strategy emphasizes certain sectors that it believes offer the most compelling growth opportunities for investment including, but not limited to: Intelligence, Security, Information Technology, Operations and Maintenance, and Engineering & Construction Services (collectively the “Target Sectors”).

DC Capital creates value in its investments by taking an active role in establishing strategy and closely monitoring management’s performance while remaining passive in management’s tactical execution of that strategy. DC Capital’s investment strategy is founded on three pillars – **Domain Expertise, Market Focus, and Strategic Principles**. These three pillars underlie the investment process, philosophy, and decision-making that has resulted in our consistent investment success; a process that is systematic, disciplined, and repeatable. The final pillar, Strategic Principles, is consistently followed throughout the entire investment process:

I. Vision
   Develop a clear, concise vision for the company’s strategic direction and ensure that it is clearly communicated to all levels of the organization.

II. People
   Attract, train, motivate, and retain the best people by providing them with advancement opportunities, professional challenges, and a culture that fosters respect and professional development.

III. Communication
   Emphasize transparency and encourage active listening with both customers and employees and ensure the vision is clearly communicated to all levels of the organization.

IV. Differentiation
   Develop unique, innovative solutions and services to meet the customer’s needs.

V. Ethics
   Instill an unwavering commitment to integrity and ethical behavior.

Investment Strategy
DC Capital believes that it has an investment strategy that is recognizably differentiated from its competitors. In general, DC Capital’s investment strategy centers on certain attributes:

- Experienced Team with Strong Continuity
- Extensive and Established Network
- Proprietary Deal Sourcing
- Long, Successful Track Record
- Large, Fragmented Addressable Market
- Middle Market Focus
- Strategic Principles
- Alignment of Interests

Board of Advisors
**Leadership, Experience, Mission Insight, Access, and Professional Development**

- The Honorable Richard L. Armitage
- Dr. Donald M. Kerr Jr.
- Admiral James G. Stavridis, PhD, USN (ret.)
- Ambassador Michael Corbin
- Vice Admiral Stephen F. Loftus, USN (ret.)
- General Anthony C. Zinni, USMC (ret.)
- General Michael V. Hayden, USAF (ret.)
- Jeffrey H. Smith

Current Portfolio Companies
- Caliburn
- Michael Baker International
- QRC
- SC3
- National Information Security Company

Realized Investments